# APPENDIX C – Australian Capital Territory PLANNED INTAKE OF PARTICIPANTS

1. This appendix supersedes Appendix B and sets out the agreed quarterly intake of participants. This quarterly timetable schedule has been designed to facilitate an orderly intake of participants to the NDIS.
2. This quarterly intake has been designed to ensure consideration is given to:
	1. ensuring there is an appropriate balance of:
		1. participants with varying needs of support;
		2. existing and new participants; and
	2. alignment of the number of participants and their support needs with Agency operational capacity.
3. Both parties agree that participants will be able to engage with the National Disability Insurance Agency prior to their nominated entry date in order to commence planning of options available.
4. The planned yearly intake of participants is set out below:
	1. for 2014-15, a total of 1,537;
	2. for 2015-16, a total of 2,741; and
	3. for 2016-17, a total of 797.
5. The intake for the ACT will be in ‘ages and stages’. This involves transitioning clients by specific age cohorts determined by date of birth or by academic year for children and young people of school age concurrently. This allows for new and transitioning clients to enter at the same time and provides a level of certainty for school leavers.
6. Within this approach, the Parties agree that the Agency may also apply other administrative criteria to ensure participants’ access to the scheme is consistent with the Agency's capacity.
7. The Agency will facilitate access to the scheme for individuals not currently accessing disability programs but who are eligible for the NDIS in line with the phasing timetable to ensure equity of access.
8. The notional schedule for participants to have plans facilitated is set out in Tables 1, 2 and 3.

**Table 1**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | **1st Quarter 2014-15** | **2nd Quarter 2014-15** | **3rd Quarter 2014-15** | **4th Quarter 2014-15** |
| **Age Based** | 70 | 127 | 210 | 95 |
| **School Aged and Infants** | 81 | 162 | 286 | 424 |
| **Group Home Accommodation** | 11 | 21 | 31 | 19 |
| ***Total each quarter*** | *162* | *310* | *527* | *538* |
| **Cumulative Total** | **162** | **472** | **999** | **1,537** |

 **Table 2**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | **1st Quarter 2015-16** | **2nd Quarter 2015-16** | **3rd Quarter 2015-16** | **4th Quarter 2015-16** |
| **Age Based** | 228 | 453 | 572 | 595 |
| **School Aged and Infants** | 448 | 303 | — | — |
| **Group Home Accommodation** | 33 | 35 | 42 | 32 |
| ***Total each quarter*** | *709* | *791* | *614* | *627* |
| **Cumulative** | **2,246** | **3,037** | **3,651** | **4,278** |

**Table 3**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | **1st Quarter** **2016-17** | **2nd Quarter 2016-17** | **3rd Quarter** **2016-17** | **4th Quarter 2016-17** |
| **Age Based** | 763 | — | — | — |
| **School Aged and Infants** | 15 | — | — | — |
| **Group Home Accommodation** | 19 | — | — | — |
| ***Total each quarter*** | *797* | *—* | *—* | *—* |
| **Cumulative** | **5,075** | **5,075** | **5,075** | **5,075** |

1. The priority of entry for all participants is based on one of three categories:
	1. Aged based on date of birth for adults
	2. Age or school year for infants and students (including school leavers post 2008)
	3. People in group home accommodation.
2. People in group home accommodation will be phased in based on the age of the youngest person at the facility as at 1 July 2014 and in increasing order of age.
3. Within the above age, school year and group home phasing, best endeavours will be made to transition all participants from each specified group in each category at a similar time.
4. Both Parties agree that the client numbers set out in Tables 1, 2 and 3 above will be reviewed after twelve months from the commencement of the agreement. Both Parties agree that if participant numbers are significantly higher than estimated, this review may result in a change in the phasing methodology for the purposes of this agreement.
5. The quarterly breakdown of entry into the program is shown below in Tables 4, 5 and 6.

**Table 4**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | **1st Quarter** **2014-15** | **2nd Quarter 2014-15** | **3rd Quarter** **2014-15** | **4th Quarter** **2014-15** |
| **Age Based** | Those born 01 July 1949 to 30 June 1950 | Those born 01 July 1950 to 30 June 1951 | Those born 01 July 1951 to 30 June 1954 | Those born 01 July 1954 to 30 June 1955 |
| **School Aged and Infants** | Those born 1 July 2012 to 30 June 2014 and 2008-2014 School Leavers | Those born 1 July 2010 to 30 June 2012,2014 School Leavers, andany children not expected to commence school in 2015-16 | School years: 7 to 12 | School years: Kindergarten to 6 |
| **Group Home Accommodation** | Youngest resident born 1 July 1992 or later | Youngest resident born 23 Aug 1989 to 30 June 1992 | Youngest resident born 24 Oct 1983 to 22 Aug 1989 | Youngest resident born 29 Oct 1981to 23 Oct1983 |

**Table 5**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | **1st Quarter** **2015-16** | **2nd Quarter 2015-16** | **3rd Quarter** **2015-16** | **4th Quarter 2015-16** |
| **Age Based** | Those born 01 July 1955 to 30 June 1958 | Those born 01 July 1958 to 30 June 1965 | Those born 01 July 1965 to 30 June 1974 | Those born 01 July 1974 to 30 June 1987 |
| **School Aged and Infants** | School years: Kindergarten to 6 | All children aged under 15 who are not already participants | — | — |
| **Group Home Accommodation** | Youngest resident born 3 Nov 1978to 28 Oct 1981  | Youngest resident born 19 May 1974 to 2 Nov 1978 | Youngest resident born 24 Feb 1974 to 18 May 1974 | Youngest resident born 14 June 1967 to 23 Feb 1974 |

 **Table 6**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | **1st Quarter** **2016-17** | **2nd Quarter 2016-17** | **3rd Quarter** **2016-17** | **4th Quarter 2016-17** |
| **Age Based** | Those born 01 July 1987 and later | — | — | — |
| **School Aged and Infants** | Newly diagnosed school age and infants | — | — | — |
| **Group Home Accommodation** | Youngest resident born 18 Aug 1956 to 13 June 1967 | — | — | — |

1. The above estimated participant intake flow is based on:
	1. the known number of people who are currently receiving existing disability services;
	2. the known number of people who are on waiting lists for existing disability services;
	3. the need to work with the provider sector in the move from block or case-based funded contracts to individualised funding; and
	4. Agency capacity.